

H&K AG

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WKN: A11Q13 ISIN: DE000A11Q133 Land: Deutschland

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H&K AG: 2011 9.50% Senior Secured Notes Refinancing

H&K AG / Key word(s): Financing

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H&K AG (ISIN: DE000A11Q133 / WKN: A11Q13) announces as per art. 17 MAR that the company approved to refinance Heckler & Koch GmbH's 2011 9.50% Senior Secured Notes due 2018 with funds from a private financing transaction. Part of the refinancing transaction will also be the company's new equity funds of EUR50 million, as published July 6, 2017. The refinancing will result in a financial debt level of EUR170 million. Today the contracts for the new debt instruments were signed and Heckler & Koch GmbH informed the trustee for the 2011 9.50% Senior Secured Notes due 2018 about the proposed redemption of all of the outstanding EUR220.3 million of these notes at a redemption price of 100.00% of the principal amount together with the associated accrued interest of EUR5.8 million on August 24, 2017.

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End of Announcement

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