

H&K AG



WKN: A11Q13 ISIN: DE000A11Q133 Country: Germany

Report as per [06.07.2017](#) | [16:22](#) [CEST]

DGAP-Ad hoc: H&K AG English

H&K AG: [Equity Increase in H&K AG](#)

Disclosure of inside information as per article 17 MAR, submitted by DGAP - a service of EQS-Group AG.

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Ad hoc-report as per article 17 MAR

H&K AG: [Equity Increase in H&K AG](#)

Oberndorf a.N., July 6, 2017.

The executive board of H&K AG (ISIN: DE000A11Q133 / WKN: A11Q13) announces as per Art. 17 MAR that the board of H&K AG has approved to propose a share capital increase in H&K AG, the resolution of which shall be taken during the next ordinary shareholders meeting in August 2017. The new funds from this share capital increase are expected to be no less than € 50 million, and will be passed to Heckler & Koch GmbH to contribute to the envisaged early refinancing of its 2011 9.50% Senior Secured Notes due 2018. A major shareholder of H&K AG has undertaken and secured to provide funds in the amount of € 50 million for the capital increase. H&K AG is the ultimate parent company of the Heckler & Koch Group.

DISCLAIMER

Risk advice with regard to forward looking statements

This report may include forward-looking statements. These forward-looking statements can be identified by the use of forward-looking terminology, including the terms "believes," "estimates," "anticipates," "expects," "intends," "may," "will" or "should" or, in each case, their negative, or other variations or comparable terminology, or by discussions of strategy, plans or intentions. These forward-looking statements include statements that are not statements of historical facts and relate to our current intentions, beliefs or expectations concerning, among other things, our results of operations, financial condition, liquidity, prospects, growth, strategies and the industry in which we operate.

By their nature, forward-looking statements involve risk and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. We caution you that forward-looking statements are not guarantees of future performance and that our actual results of operations, financial condition and liquidity, and the development of the industry in which we operate may differ materially from those made in or suggested by the forward-looking statements contained in this report. In addition, even if our results of operations, financial condition and liquidity, and the development of the industry in which we operate are consistent with the forward-looking statements contained in this report, those results or developments may not be indicative of results or developments in subsequent periods.

Contact:

H&K AG, Investor Relations
info.ir@heckler-koch-de.com

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Company:	H&K AG Heckler & Koch Strasse 1 D-78727 Oberndorf a.N. / Germany
eMail:	info.ir@heckler-koch-de.com
Homepage:	www.heckler-koch.com
ISIN:	DE000A11Q133
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